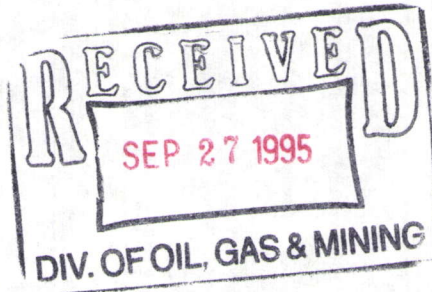


5/045/023

## CLIFTON MINING COMPANY

70 West Canyon Crest Rd. Suite D, Alpine UT 84004  
Phone: (801) 756-1414 Fax: (801) 756-5454



September 25, 1995

Mr. Thomas Munson  
STATE OF UTAH  
DEPARTMENT OF NATURAL RESOURCES  
DIVISION OF OIL GAS AND MINING  
355 West North Temple  
3 Triad Center, Suite 350  
Salt Lake City, UT 84180-1203

Re: Correction on Annual Report of Mining Operations

Dear Mr. Munson,

As per our conversation in your office yesterday, I am writing this letter to correct a misprint in our Annual Report of Mining Operations.

In our Annual Report of Mining Operations for the year of 1/92 - 12/92, we inadvertently mixed the Clifton exploration project with the Herat mining permit. We reported that approximately 5 acres had been disturbed. The correct amount of disturbance under the Herat Mining permit is .95 acres. The other disturbance has been covered by the Clifton exploration bond.

If you have any questions, please feel free to call me (801) 756-1414.

Sincerely,

A handwritten signature in blue ink that reads "Keith".

Keith W. Moeller, V.P. - Property Development

KWM:ss